

Financing *for* The Legacy at Forest Ridge

We invite you to compare the costs of living at home with our all-inclusive rates at The Legacy.

This does not account for some of the intangible benefits you and your loved one will receive—such as an improvement in quality of life, improved socialization, a renewed sense of purpose, and peace of mind.

Monthly Expenses	Your House	The Legacy
Mortgage or Rent Payment		<i>Included</i>
Caregiving Fees		<i>Included</i>
Property Tax		<i>Included</i>
Homeowners Insurance		<i>Included</i>
Utility Payments (gas, electric, water)		<i>Included</i>
Home Maintenance		<i>Included</i>
Lawn Care		<i>Included</i>
Transportation		<i>Included</i>
Meals		<i>Included</i>
Emergency Call System		<i>Included</i>
Cable and Internet		<i>Included</i>
Activities		<i>Included</i>
Exercise Program		<i>Included</i>
Housekeeping		<i>Included</i>
Total		

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LEGACY at FORESTRIDGE

We want to be sure residents and their families understand the requirements and costs of personalized, concierge assisted living and memory care.

We are also happy to suggest and share with you several financial options to help make a move into our community even more affordable:

01 Long-Term Care Insurance

Long-term care insurance can provide funds for care in senior living communities not covered by other insurance.

02 Life Insurance Policies

Funds from selling or converting a life insurance policy can help with senior living costs.

03 Savings and Investments

Interest, capital gains, and dividends from savings and investments offer another source of income for seniors.

04 Veteran Benefits

Veterans, as well as surviving spouses or dependents, may be eligible to receive an additional monthly pension through the Aid and Attendance Program to contribute to assisted living fees.

05 Real Estate

Money from selling a home or a home equity loan can help with the costs of moving into a senior living community.